

## SEMESTER IV

**Title of the Course: FINANCIAL SERVICES**

**Course Code: BANKMAJ4**

**Nature of the Course: Major**

**Course Credit: 04 credits**

**Distribution of Marks: 60 (End Sem) + 40 (In-Sem)**

**Course Objective:** To provide insights into the major financial services and its providers in India.

**Course Outcome:** To identify different types of financial services and their respective benefits and operations.

Units	Contents	L	T	P
Unit-1 <b>Introduction to Financial Services</b> 15 Marks	Introduction to Financial Services: Meaning, Nature and Scope Credit Rating Services; benefits; Rating methodology; Credit Rating Agencies in India.	12	02	02
Unit 2 <b>Lease Financing</b> 15 Marks	Lease financing and decisions, concept-types of leases; leasing decisions, evaluation of leases.	12	02	02
Unit-3 <b>Depository and custodial services</b> 15 Marks	Depository- Introduction, concept, functioning of depository system; Custodial services-meaning and functioning. Merchant banking: Concept and functions	12	02	02
Unit-4 <b>Portfolio management and venture capital</b> 15 Marks	Portfolio management- introduction, principles, underwriting of securities Venture capital-introduction, scope, steps to provide venture capital, types of venture capital, mode of functioning;	12	02	02
	<b>TOTAL</b>	<b>48</b>	<b>08</b>	<b>08</b>

**\*\*Lectures, T= Tutorials, P= Practical**

### **MODES OF IN-SEMESTER ASSESSMENT:**

**(40 Marks)**

- Two Sessional Examination 10 Marks each
- Other any two 10 marks each
  - Group Discussion
  - Assignment
  - Seminar Presentation on any of the relevant topics

### **Text and Reference Books:**

- Khan M.Y. & Jain P.K.: Financial Management-Text and Problems, Tata Mc. Graw Hill, New Delhi.
- Merrill Mary P. Financial Planning in the Bank; New Delhi.
- Machiraju HR: Merchant Banking Principles and Practices: New Age International, New Delhi.
- Pahwa H.P.S.: Project Financing: Bharat Law House, New Delhi.
- Siddaiah: Financial Services, Pearson, New Delhi.
- Suresh: Management of Banking and Financial Services, Pearson, New Delhi.